
Energy Project Application

The Kentucky Property Assessed Clean Energy Program (Energize Kentucky), administered by the Greater Cincinnati Energy Alliance, provides a finance mechanism for the installation of energy efficiency, renewable and conservation improvements. These assessments are permanently fixed to the eligible properties and petition for special assessments in accordance with HB100/FN KY PACE program. For further information on eligibility, see KYPACE.org

Company Information

Company Name: _____

Street Address: _____

City/State/Zip: _____

Contact Person: _____

Title: _____

Office Phone: _____ Cell Phone: _____

Email: _____

Website: _____

Property Information

Full Legal Name of Property Owner: _____

Property Address (if different from above): _____

Property Parcel Number(s): _____

Market Value of Property: _____

Age of Appraisal: _____

If leased, does the building have tenants or sub-leases or is it leased to a related entity:

Mortgage Lender Information

Type of existing mortgage debt?

Mortgage Lender Name: _____

Current Principal Balance: _____

 **Attachment: Copy of Most Recent Mortgage Statement**

Energy Project Information

Requested Amount of PACE Loan: _____

Brief description of energy project including estimated construction timeline.

 **Attachment: Energy Project Summary Form**

 **Attachment: Utility bills for previous 24 months**

Existing Property Financial Information

Taxes and Assessments

Amount of total property taxes including municipal paid for the most recent year: _____

Are payments current?

Are all other municipal assessment payments current?


Do you have clear title to the property with no encumbrances?

Are there any outstanding tax liens or notices of default?

Financial Statements

Please provide the following;

 **Attachment: Balance Sheet (Previous 3 Years)**

 **Attachment: P&L (Previous 3 Years)**

 **Attachment: Statement of Cash Flows (Previous 3 Years)**

 **Attachment: Interim Financial Statement**

 **Attachment: List of Creditors with Balances**

Disclosure Statement

1. Applicant authorizes the Energize Kentucky or other Program underwriting partners to make inquiries as necessary to verify the accuracy of the statements made and to determine the Applicant's creditworthiness (including, but not limited to, regular and investigative reports, credit reports, financial statements, and other documents submitted by Applicant in connection with this application). The statements made herein are made for the purpose of either obtaining a loan or guaranteeing a loan. By signing below, Applicant understands that false statements may result in forfeiture of benefits and possible prosecution.
2. Applicant understands that this completed and signed Energy Project Application is only an application and does not constitute a commitment on part of the Energize Kentucky to extend credit.
3. Applicant agrees to comply with Federal and State laws which prohibit discrimination based on race, color, sex culture, social origin, sexual orientation, condition, or political or religious ideas.
4. Applicant agrees to notify Energize Kentucky immediately, in writing, if any of the information contained in this application becomes inaccurate or misleading in any respect.
5. As a condition of considering the application and at any time once the loan is approved, Energize Kentucky and their agents are granted the right to inspect the business facilities.
6. If the project funding is approved, Energize Kentucky may use photographs of facilities in Annual Reports, presentations, websites, or other marketing materials.

All information in this application and the attached exhibits is true and complete to the best of my knowledge and is submitted for review by Energize Kentucky to extend financing to the business.

Signature of Signatory Property Owner

Printed Name

Date

 **Attachment: Copy of Operating Agreement**

Attachment: New Construction Commitment Letter